

## Addressing Your Financial Concerns

Most of us want to believe that because you are a good person..... pay our bills and taxes..... and do good things..... That no serious problem will concern you.

### WRONG!

Lawsuits and the unexpected come along all the time attacking all kinds of people. Sometimes to people that deserve them! But, what about the rest of us?

- LAWSUITS
- MEDICAL BILLS / HEALTH CARE
- FAMILY DISPUTES
- FINANCIAL CHANGES

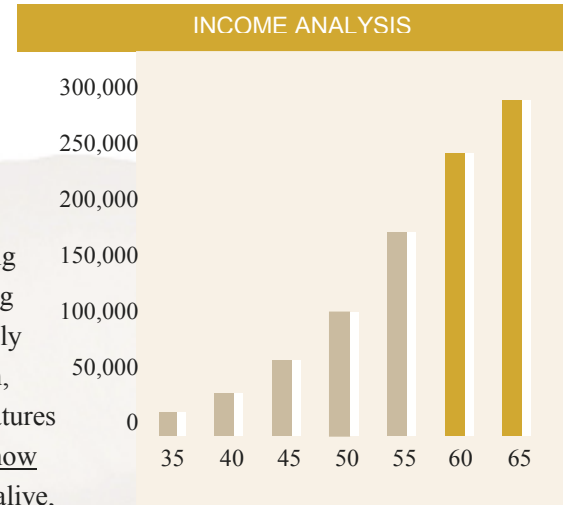
Previously only the rich, the doctors, or other professionals could afford asset planning and protection. Now, with our staff, support team, and our computers, almost anyone can afford safety.

In the United States alone, there are more than six million asset management trusts.



## Diversify Your Investments

Why hold everything in the same group risking it all for a single attack? Do you consider it wise to have all food in your refrigerator in the same container? Isn't it better to keep separate containers, separate safety zones, with their own benefits?



## Securing Your Future

Most plans put it all in the same group, risking everything at once, staying unprotected during your lifetime. A typical living revocable family trust (including a will) is valuable upon death, but it could do so much more. The added features of protection and privacy could be included now when they are most needed. If created while alive, they can be tested and verified. Then, modified if needed! This solution is actually simpler to manage and understand. There are options to have different groups of beneficiaries, to have different backup controllers, to have privacy of one asset from the beneficiaries of another asset and associated parties, to have no spillover of obligations from one asset to another.

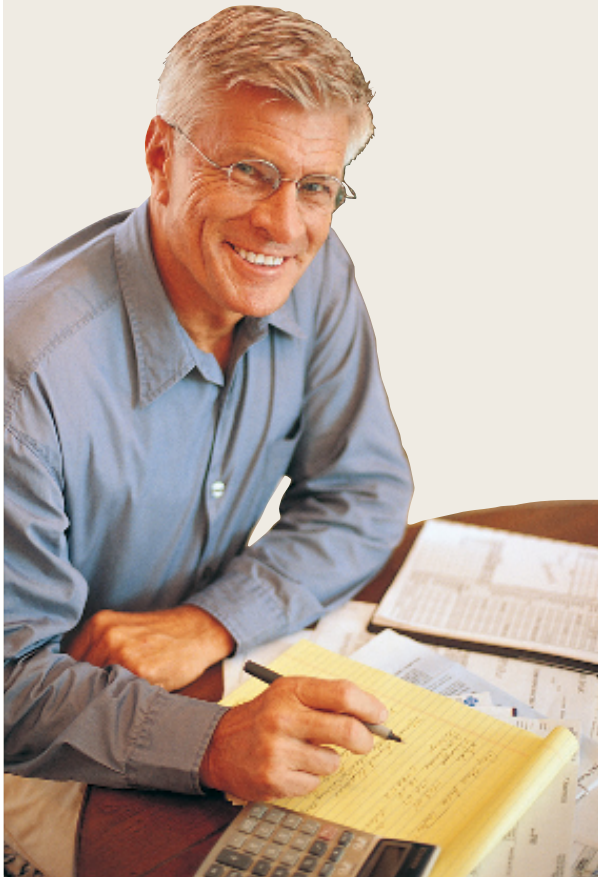
## Realizing Your Dream

Valid throughout the United States and most other nations. This is the same method the Kennedys, Rockefellers, the Hunts, entertainers, most politicians, and many others are using to manage their future.



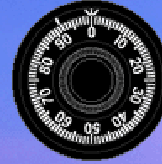
# Comprehensive Consulting Services

- Asset Accumulation
- Estate Planning
- Asset Allocation
- Education Planning
- Business Income
- Disability



USA Trustee.com

AL COX - Senior Executive



Phone: (714) 813-7729 email: AL@usaTrustee.com

Platinum Member of the Trust Registry



FINANCIAL  
CONSULTATION

The past is history, the future is a mystery,  
NOW is a Gift, called the Present..

**USA Trustee.com**

(949) 497-3600

(734) 627-4386 fax

www.USA Trustee.com

# Financial Consultation

FINANCIAL  
OBJECTIVES

INVESTMENT  
SOLUTIONS

