

LIFETIME BENEFITS

	Without a Will	With a Will	With a Living Revocable Trust	With Private Asset Trusts
Buy, Sell, Loan, Borrow or Pledge Assets	Normal	Officer Must Sign	Trustee Must Sign	Trustee or Manager Must Sign
Avoid Revocation by Any Court or Party	N/A	No	No	Yes
Flexibility to Do as You Want	Normal	No: Shareholders Must Approve	Yes: According to Trust Terms	Yes: According to Trust Terms
Maintain Privacy Of Beneficiaries	No	Seldom	Sometimes	Yes
Maintain Privacy Of Control	No	No	No	Yes
Separate and Protect Individual Assets	No	Sometimes	No	Yes
Establish Credit Separate From Personal Credit	No	Sometimes	No	Sometimes
Separate Business and Personal Affairs	No	Yes	No	Yes
Limit State and Federal Taxes	No	Sometimes	No	Yes
Limit Self-Employment Taxes	No	No	No	Yes
Limit Lawsuit Liability and Judgment Exposure	No	Sometimes	No	Yes
Change Beneficiary Interests as Desired	N/A	No	Sometimes	Yes
Allow for Private and Government Health Care	No	No	Sometimes	Yes
Earn Income Without Effecting Social Security	No	No	No	Sometimes
Documentation and Accounting Requirements	Normal	Extensive	Normal	Normal
Annual Franchise Fees and Expenses	Normal	Additional Fees and Expenses	Not Required	Not Required
Costs to Structure and Implement	N/A	Very High if Properly Organized	About 1/2 of a Corporation	About 1/2 of a Corporation